



Provisional Notice of the Interim Result

of the public tender offer by

Vencora UK Limited, Halifax, England, United Kingdom

for all publicly held registered shares with a nominal value of CHF 8 each of

Crealogix Holding AG, Zurich, Switzerland

On December 1, 2023, Vencora UK Limited, Halifax, England, United Kingdom (the **Offeror**) published the offer prospectus (the **Offer Prospectus**) for its public tender offer according to articles 125 et seqq. FMIA (the **Offer**) for all publicly held registered shares of Crealogix Holding AG, Zurich, Switzerland (**Crealogix**) with a nominal value of CHF 8 each (the **Crealogix Shares** and each a **Crealogix Share**). The offer price for each Crealogix Share amounts to CHF 60 net in cash, less the gross amount of any dilutive effects in respect of the Crealogix Shares prior to the Settlement (as further described in the Offer Prospectus).

Capitalized terms used and not otherwise defined herein have the meaning ascribed to them in the Offer Prospectus.

Provisional Interim Result

Based on preliminary figures, 622,800 Crealogix Shares have been tendered into the Offer until the end of the Main Offer Period on January 18, 2024, 4:00 p.m. CET, corresponding to 71.45% of all Crealogix Shares to which the Offer relates as of the end of the Main Offer Period (*success rate*). Including the 725,746 Crealogix Shares acquired by the Offeror under the SPA with the Selling Shareholders (which has not been consummated in the period until the end of the Main Offer Period due to merger control restrictions) and the 3,441 Crealogix Shares held by Crealogix or any of its Subsidiaries, based on preliminary figures the participation of the Offeror, the other members of the CSI Group and such other persons acting in concert with the Offeror as at the end of the Main Offer Period is 1,351,987 Crealogix Shares in aggregate, corresponding to 96.24% of the issued share capital and voting rights of Crealogix as at the end of the Main Offer Period (*participation rate*).

The following overview summarizes the interim result based on preliminary figures:

	Number of Crealogix Shares	In % of the share capital/ voting rights (participation rate)	In % of Crealogix Shares to which the Offer relates (success rate)
Crealogix Shares tendered into the Offer	622,800	44.34%	71.45%
Crealogix Shares held or acquired by the Offeror and persons acting in concert with the Offeror as at the end of the Main Offer Period*	729,187	51.91%	
Provisional interim result	1,351,987	96.24%	

* Consisting of Crealogix Shares held or acquired by the Offeror or any other member of the CSI Group or by Crealogix or any of its Subsidiaries (to which the Offer does not relate), including Crealogix Shares acquired under the SPA, but

not including Crealogix Shares that may be held by the Selling Shareholders that are not subject to the SPA (to which the Offer relates).

Definitive Notice of the Interim Result

The interim result announced in this notice is preliminary. The definitive notice of the interim result is expected to be published on January 24, 2024.

Additional Acceptance Period

As of the end of the Main Offer Period and subject to confirmation of the preliminary figures in the definitive notice of the interim result, the Offer Condition pursuant to section B.7(1)(a) (*Minimum Acceptance Rate*) of the Offer Prospectus has been satisfied. Subject to the satisfaction or waiver of the Offer Conditions that have to be satisfied as at the end of the Main Offer Period, the Offeror will declare the Offer successful (*zustande gekommen*) in the definitive notice of the interim result.

If the Offer is declared successful (*zustande gekommen*) in the definitive notice of the interim result, the Additional Acceptance period of ten (10) Trading Days for the subsequent acceptance of the Offer will commence on January 25, 2024 and expire on February 7, 2024, 4:00 p.m. CET.

Offer Restrictions

The Offer is subject to the offer restrictions as set forth in the Offer Prospectus. The Offer Prospectus may be obtained free of charge in German, French and English from UBS AG (by e-mail to swiss-prospectus@ubs.com, by telephone at +41 44 239 47 03 or by mail to UBS AG, Investment Bank, Swiss Prospectus Switzerland, P.O. Box, CH-8098 Zurich, Switzerland). The Offer Prospectus and other information concerning the Offer are also available at <https://docshare-red.vercel.app/>.

Crealogix Holding AG	Swiss Securities number	ISIN	Ticker Symbol
Crealogix Shares not tendered (first trading line)	1.111.570	CH0011115703	CLXN
Crealogix Shares tendered (second trading line)	130.000.308	CH1300003089	CLXNE

January 19, 2024

Financial Advisor and Offer Manager:
UBS AG